



HALE CAPITAL PARTNERS

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December 19, 2025

## Hale Capital Closes Fund V at \$334 Million

### Expanding Investment Capacity for National Security and Technology Businesses

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**New York, NY** — Hale Capital Management announced today the successful close of Hale Capital Partners Fund V at \$334 million in assets under management, strengthening the firm's position as a leading investor in lower-middle-market national security and technology businesses.

Fund V supports Hale Capital's long-standing strategy of partnering with management teams and boards to build, scale, and reinvent lower-middle-market national security and technology businesses at critical operating and growth inflection points. The firm focuses on federal technology and services, targeting significant minority to control positions in businesses serving the defense and intelligence community, with investments anchored by durable end-user demand, mission-critical products, and long-term customer relationships.

In commercial technology, Hale Capital focuses on reinventions in public companies or complex carve-outs where strong leadership teams can catalyze the next product cycle while restoring or accelerating profitability, emphasizing talent attraction, product focus, and cash-generative growth.

As a DoD Trusted Investor with active Top Secret clearances across its investment team, Hale Capital brings institutional knowledge and deep operational expertise to every partnership. "Fund V's successful close reflects the market's recognition of our proven track record and disciplined approach to value creation," said Martin M. Hale Jr., Managing Partner.

### About Hale Capital Partners

Hale Capital Partners is a private equity firm that partners with talented entrepreneurs to achieve remarkable corporate transformations. Founded in 2007 by Martin M. Hale Jr., HCP invests in defense technology, federal services, and commercial technology companies. With an evergreen fund structure, the firm serves as a long-term steward for growth-oriented businesses, bringing deep operational expertise, institutional knowledge, and a proven track record spanning 19 years of investing across market cycles.

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