



HALE CAPITAL PARTNERS

December 31, 2025

Ava Risk Group Secures A\$7 Million Strategic Investment

Hale Capital Provides Funding Package to Drive U.S. Expansion in Critical Infrastructure Security

New York, NY — AVA Risk Group Limited (ASX: AVA) announced today a strategic investment of up to A\$7.0 million from Hale Capital Management L.P. via a Convertible Loan Note, along with up to A\$5.6 million through associated Warrants, for a total investment package of up to A\$12.6 million.

The initial A\$2.98 million will be immediately accessible, with a further A\$4.02 million available subject to shareholder approval. The convertible note has a conversion price of A\$0.1234 per ordinary share, representing an 81% premium to AVA's last closing share price on December 30, 2025.

The financing will be utilized for working capital, general corporate purposes, and to fund future growth initiatives, including the expansion of AVA's sales, marketing, and operational activities into U.S. markets. Hale Capital also intends to nominate an experienced industry executive to join AVA's Board of Directors in early 2026, providing strategic guidance and leveraging deep relationships across critical infrastructure owners, telecommunications, utilities, and government customers.

AVA Risk Group is a global leader in fiber optic sensing, video analytics, and perimeter security solutions protecting critical infrastructure including pipelines, borders, data centers, and utilities.

About Hale Capital Partners

Hale Capital Partners is a private equity firm that partners with talented entrepreneurs to achieve remarkable corporate transformations. Founded in 2007 by Martin M. Hale Jr., HCP invests in defense technology, federal services, and commercial technology companies. With an evergreen fund structure, the firm serves as a long-term steward for growth-oriented businesses, bringing deep operational expertise, institutional knowledge, and a proven track record spanning 19 years of investing across market cycles.

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